



**FINANCIAL COUNSELLING OUTREACH SERVICE**

**Client Partner Details**

Client One Name- .....

**Section 1**

**1.1 Personal Information – General**

**Partner Details:**

First Name:.....Middle Name: ..... Last Name: .....

DOB:...../...../.....

Email:.....Contact No:.....

**SECTION 2: Please tick (✓) one answer for each question**

<b>2.1 Family Composition</b>			
Couple family with no children	<input type="checkbox"/>	Grandparent family	<input type="checkbox"/>
Couple family with children	<input type="checkbox"/>	Single person	<input type="checkbox"/>
One parent family with children	<input type="checkbox"/>	Other family	<input type="checkbox"/>
Not stated or inadequately described	<input type="checkbox"/>		<input type="checkbox"/>

<b>2.2 Aboriginal status</b>
Aboriginal <input type="checkbox"/> Torres Strait Islander <input type="checkbox"/> Both Aboriginal and Torres Strait Islander <input type="checkbox"/>
Neither Aboriginal nor Torres Strait Islander <input type="checkbox"/>

<b>2.3 Country of birth</b>
Australia <input type="checkbox"/> English-speaking country* <input type="checkbox"/>
Other country <input type="checkbox"/> Please indicate country of origin .....
*UK, NZ, USA, Ireland, Canada or South Africa

<b>2.4 Main Language Spoken at Home</b>	English <input type="checkbox"/>	Other Language <input type="checkbox"/>
---	----------------------------------	---

<b>2.5 Disability</b>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
<b>Mental Health</b>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
<b>If yes, details</b>		



MANDURAH / BYFORD FINANCIAL COUNSELLING SERVICE

2.6 Main source of income	
Disability Support Pension	
New Start	
Other government payment or benefit	
Paid employment (casual, full-time, part-time, self-employed)	
Compensation payments	
Other income (e.g., superannuation, investments, overseas pension)	
Nil income	
Not stated or inadequately described	

  

2.7 Level of Household Income of Client (Gross)			
\$0 - \$20,000		\$100,001 - \$120,000	
\$20,001 - \$40,000		\$120,001 - \$140,000	
\$40,001 - \$60,000		\$140,001 - \$160,000	
\$60,001 - \$80,000		\$160,001+	
\$80,001 - \$100,000			

**SECTION 2 Continued. Please tick (✓) one answer for each question**

2.8 Labour force status		
Not in labour force <input type="checkbox"/>	Unemployed <input type="checkbox"/>	Employed <input type="checkbox"/>

2.9 Housing Tenure	
Owner without mortgage	
Owner with mortgage	
Renter – private	
Renter – Housing Authority	
Community housing	
Crisis or transitional housing	
Occupier under rent free accommodation	
Boarders/Lodger	
Homeless	
Inappropriate and unstable accommodation*	
Other tenure type	
Not stated or inadequately described	