



FINANCIAL COUNSELLING OUTREACH SERVICE

Client Partner Details

Client One Name-

Section 1

1.1 Personal Information – General

Partner Details:

First Name:.....Middle Name: Last Name:

DOB:...../...../..... Gender: Male ☐ Female ☐ Diverse gender identity ☐

Email:.....Contact No:.....

SECTION 2: Please tick (✓) one answer for each question

2.1 Family Composition			
Couple family with no children		Grandparent family	
Couple family with children		Single person	
One parent family with children		Other family	
Not stated or inadequately described			

2.2 Aboriginal status	
Aboriginal <input type="checkbox"/> Torres Strait Islander <input type="checkbox"/>	Both Aboriginal and Torres Strait Islander <input type="checkbox"/>
Neither Aboriginal nor Torres Strait Islander <input type="checkbox"/>	

2.3 Country of birth	
Australia <input type="checkbox"/>	English-speaking country* <input type="checkbox"/>
Other country <input type="checkbox"/> Please indicate country of origin	
*UK, NZ, USA, Ireland, Canada or South Africa	

2.4 Main Language Spoken at Home	English <input type="checkbox"/>	Other Language <input type="checkbox"/>
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2.5 Disability	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Mental Health	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes, details		



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2.6 Main source of income

Disability Support Pension	
New Start	
Other government payment or benefit	
Paid employment (casual, full-time, part-time, self-employed)	
Compensation payments	
Other income (e.g., superannuation, investments, overseas pension)	
Nil income	
Not stated or inadequately described	

2.7 Level of Household Income of Client (Gross)

\$0 - \$20,000		\$100,001 - \$120,000	
\$20,001 - \$40,000		\$120,001 - \$140,000	
\$40,001 - \$60,000		\$140,001 - \$160,000	
\$60,001 - \$80,000		\$160,001+	
\$80,001 - \$100,000			

SECTION 2 Continued. Please tick (✓) one answer for each question

2.8 Labour force status

Not in labour force ☐ Unemployed ☐ Employed ☐

2.9 Housing Tenure

Owner without mortgage	
Owner with mortgage	
Renter – private	
Renter – Housing Authority	
Community housing	
Crisis or transitional housing	
Occupier under rent free accommodation	
Boarders/Lodger	
Homeless	
Inappropriate and unstable accommodation*	
Other tenure type	
Not stated or inadequately described	